

Confidentiality Form & Application for Further Information

This undertaking is required to protect the goodwill of the business in both buyers' and sellers' interests. AMS reserve the right to request further additional information from you. The provision of further information is at Acquisitions Mergers And Sales Ltd discretion.

This undertaking is to be governed and construed in accordance with English Law and is to both Acquisitions Mergers And Sales Ltd and our Client. You are undertaking that you have read, understood and agreed to the terms upon which additional information will be provided and that you understand any breach of these terms will be vigorously pursued.

Terms of undertaking

In consideration of AMS disclosing to us confidential information concerning the business accounts, finances or affairs, of any part of the business carried on by any organisation introduced to us by AMS, we write to give our formal undertaking to you that we will not directly or indirectly divulge or communicate such information to any person other than professional advisors and those of our employees who have reasonable need to see it for the purpose of its evaluation (who will be bound by the same undertaking of confidentiality) and we will not take copies of such confidential information other than is strictly required for the purpose of its evaluation. We further hereby undertake to use our reasonable endeavor's to prevent the publication or disclosure of any such confidential information and, in addition, we undertake that we will not use any such confidential information in any way to the detriment or prejudice of the Company, its shareholders or directors and we will comply with any reasonable directions of the AMS and we will follow the procedures laid down by AMS or the Company for ensuring security of such information. We hereby undertake to return on request of AMS all information and documentation supplied to us including any copies made by us and our professional advisors. We acknowledge any breach of this agreement by us will render us liable to reimburse Acquisitions Mergers And Sales Ltd and/or the Company for all proven damages that have resulted.

Terms of introduction and information

You understand that Acquisitions Mergers And Sales Ltd. or the vendor cannot guarantee the accuracy of any information provided. You agree that all interest, requests for information or offers will be addressed directly to Acquisitions Mergers And Sales Ltd. **You agree that no direct contact with the vendor will be carried out by you unless given express permission by Acquisitions Mergers And Sales Ltd.**

Please return FULLY COMPLETED form BY POST to The Old Court House, 15 Glynne Way, Hawarden, Chester, CH5 3NS

Any opinion given is intended for use in conjunction with your normal regulated professional advisors. All comments or information provided should be verified. This document is NOT to be regarded as an advertisement for investment business (regulated by the Financial Services Act 1986). If you are not considering purchasing a controlling interest in the above business, you should return this document and ignore its contents.

CONFIDENTIAL contact details	
Full Name	
Mr/Mrs/Miss/Ms/Dr	
Position	
Business name	
Company number	
Correspondence address	
Postcode	

CONFIDENTIAL Business details (if applicable)	
Type of business	
Length of time established	
Specific activities (e.g. product types)	
Number of employees	
Pre tax profits (latest year)	
Turnover (latest year)	

Contact Business	Contact Home
Tel	Tel
Fax	Fax
Mob	
Website	
Email	
Where did you hear of Acquisitions Mergers And Sales Ltd.?	

Business details required	
Please identify the business reference you are enquiring about. Each Business requires a separate form.	Please identify what further information you require?

Signature	
Date	

Confidential enclosures	
When returning this form please enclose useful information on your business.	
Company brochure	
Company accounts	

Please be advised that a faxed copy of this document cannot be accepted by Acquisitions Mergers And Sales Ltd.

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e: info@amsbs.co.uk**